



**BOSCH**



# Integrated Communication & Sensing – The Killer Feature of 6G?

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# 5G – A Reality Check

# Integrated Communication & Sensing - The Killer Feature of 6G?

## 5G Reality Check



### The Vision

(Source: ETSI, 2018)



### The Reality

Why?

# Integrated Communication & Sensing - The Killer Feature of 6G?

## Why is 5G for verticals not a general reality yet?



### Late Start

Vertical industries started to get engaged (much) later than the ICT industry & have to catch up from scratch.



### Features Pending

Many 5G features that make a difference to verticals come only with 3GPP Rel-16 and beyond (e.g., URLLC<sup>1</sup>).

Major challenge



### Business Cases

Strong business cases are not a no-brainer. It takes time to find a sweet spot for adequate pricing, etc.



### Device Ecosystem

An ecosystem of vertical-specific devices is required and we are often facing a chicken-egg challenge.



### More than New KPIs<sup>2</sup>

It takes more than a better air interface to succeed (e.g. private networks, new business models, etc.)



**With 5G as we have it today, it is still hard to come up with a solid business case!**

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## The 6G Promise



**So why should I bother about 6G then?**

The Vertical Industry Guy

# Possible ways to address the business case challenge

## Costs



CAPEX

OPEX

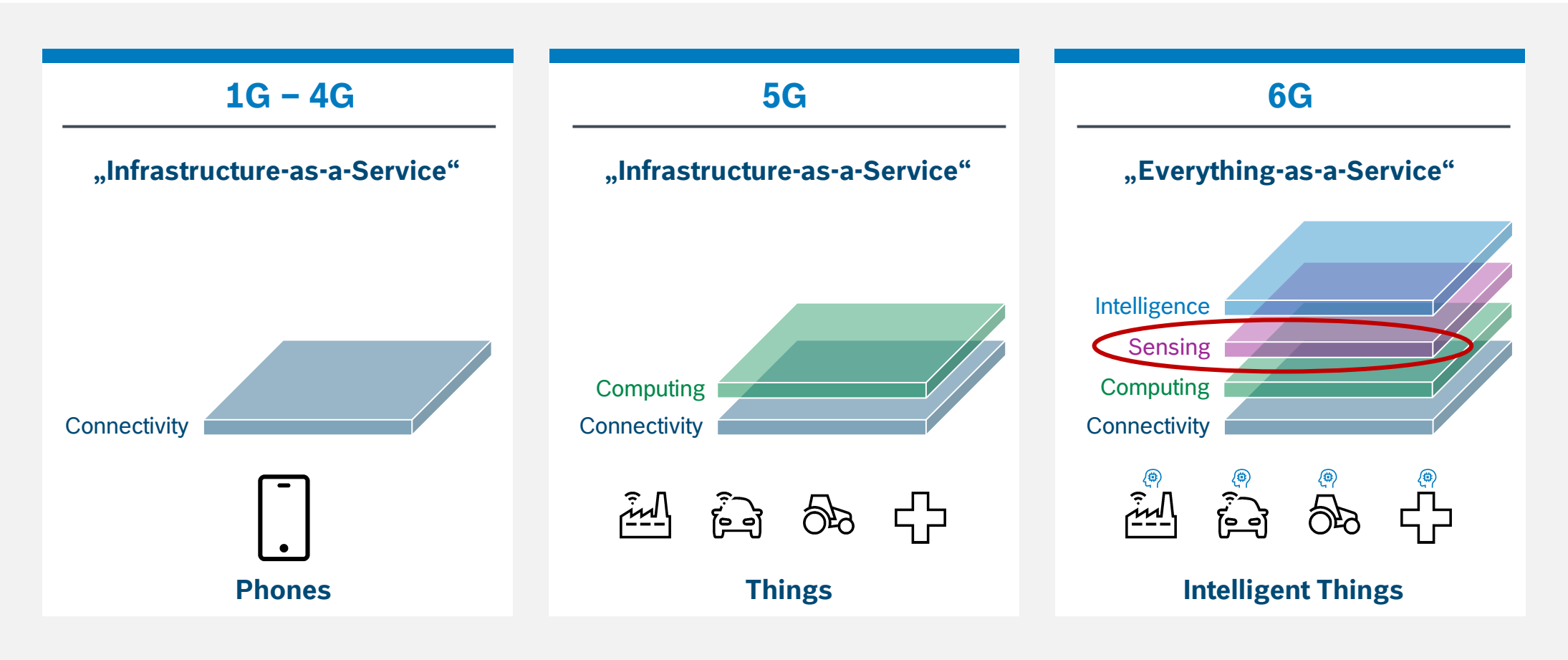
## Value



More of the same

New capabilities

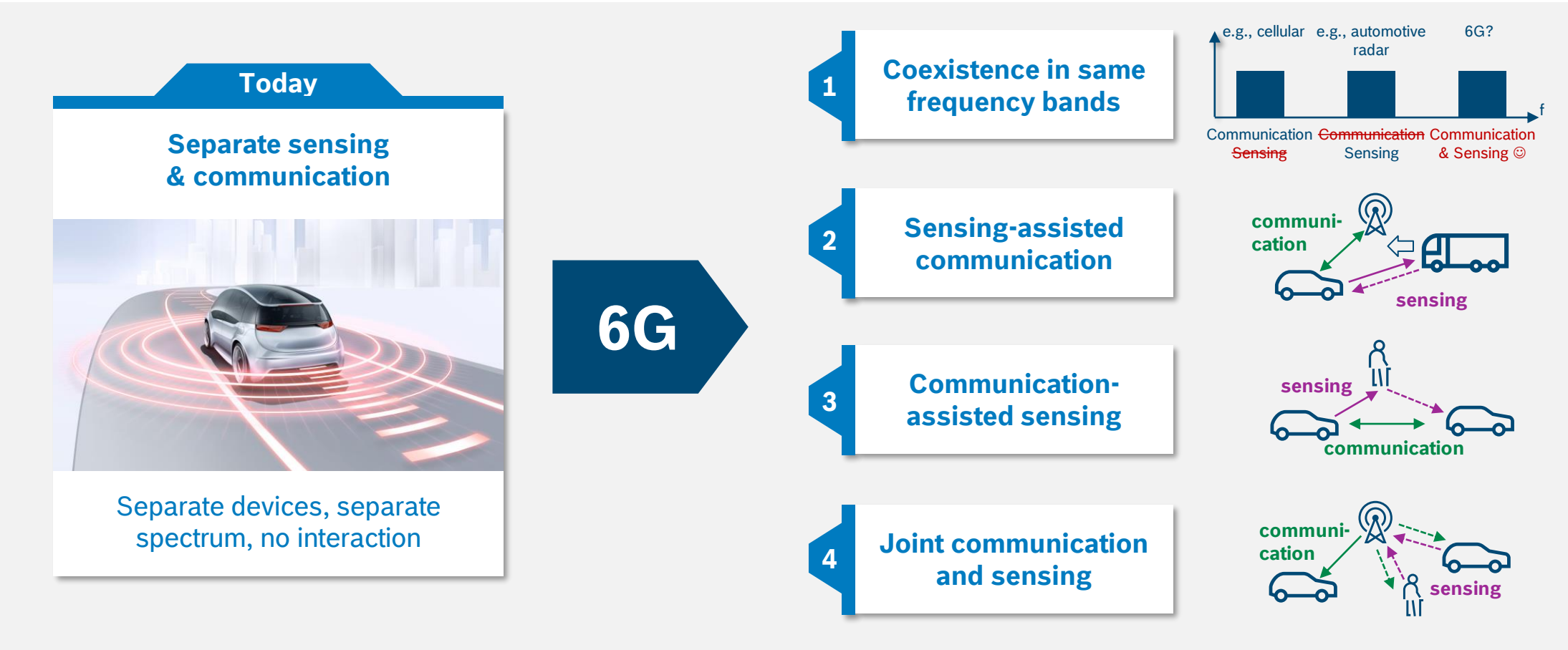
# Integrated Communication & Sensing - The Killer Feature of 6G? What's in 6G for Verticals?





# Integrated Communication & Sensing - The Killer Feature of 6G?

## Different Flavors of Integrated Communication & Sensing



# Integrated Communication & Sensing - The Killer Feature of 6G?

## Exemplary Application Domains of ICAS

**Industrial**



**Automotive**



**Building**



**Construction**



**Smart City**



**Agriculture**



# SELECTED USE CASES

## SMART FACTORY

ICAS will lead to a significant value-add of the network infrastructure



Intrusion Detection



Proactive Network Mgmt



Comprehensive Digital Twinning



Stock Monitoring



Virtual Safety Zones



Integrated SLAM<sup>1</sup> for AGVs<sup>2</sup>



Quality Inspection



Health Monitoring & Accident Detection



Human-Machine Interaction



<sup>1</sup>Simultaneous Localization and Mapping <sup>2</sup>Automated Guided Vehicles

# SELECTED USE CASES

## SMART CITY & MOBILITY

ICAS as an enabler for higher safety, sustainability & comfort



Satellite Imaging



Proactive Network Mgmt



Air Quality Monitoring



Crowd Analytics



Traffic Monitoring



Gesture Recognition



Vulnerable Road User Detection



Enhanced Automotive Radar / Safety



Free Parking Lot Detection

# Integrated Communication & Sensing - The Killer Feature of 6G?

## Major Promises of ICAS



### Higher Cost Efficiency

Integration of communication and sensing is more cost-efficient than having two separate systems.



### Higher Resource Efficiency

ICAS allows for more efficient and flexible usage of spectrum, but may also reduce energy consumption.



### Better Performance

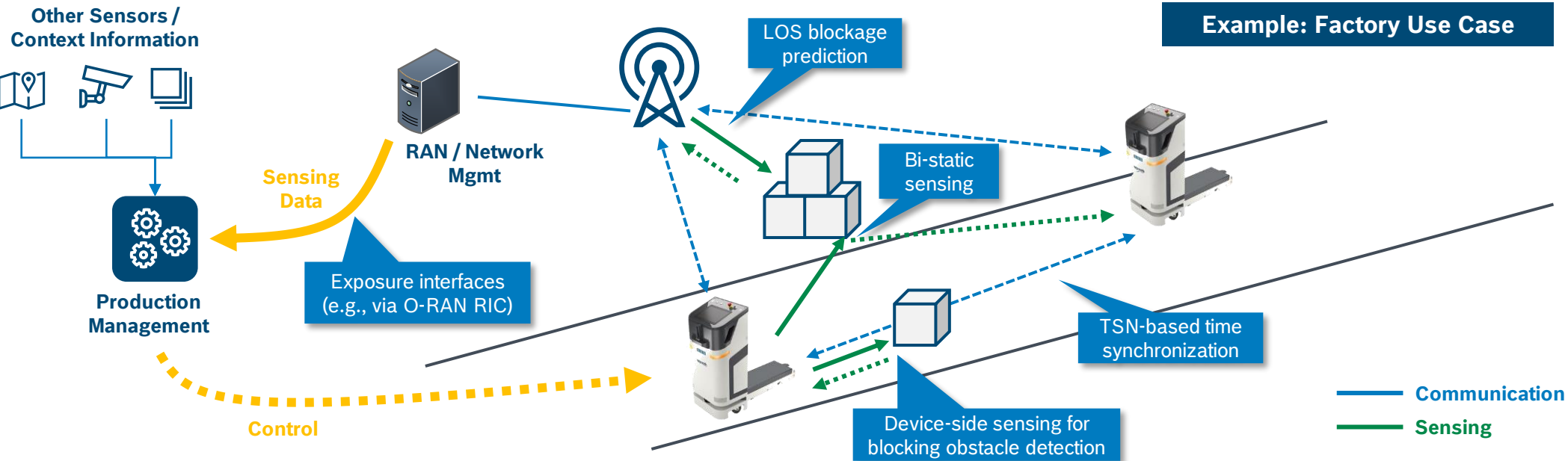
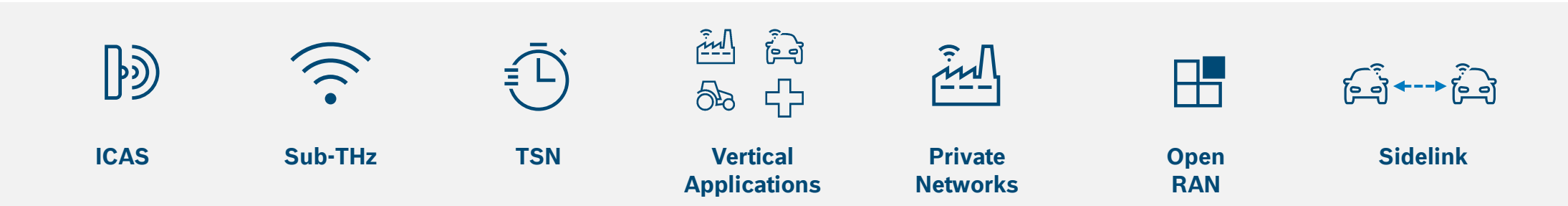
Collaborative sensing (e.g., multi-static radar) may lead to better performance compared to isolated systems.



### Higher Value-Add

ICAS will make it easier for vertical industries to come up with a positive RoI<sup>1</sup> and to justify investments in 5G/6G.

# Integrated Communication & Sensing - The Killer Feature of 6G? It's a Team Effort – Important Related Technologies



# Integrated Communication & Sensing - The Killer Feature of 6G?

## The Need for an Open Social Dialogue

There might be **societal concerns** regarding:

- **Privacy** (→ surveillance society?)
- **Electromagnetic radiation** (→ increasing?)
- **Security** (→ how to protect data & systems?)

No matter whether one agrees with these concerns or not, they have **to be taken seriously**

→ Prerequisite for wide **social acceptance**

A **close & open social dialogue** should be established in order to address these concerns early on

→ Do not blindly focus only on technology

→ **Transparency & enlightenment** are key

→ Try to address such concerns also in **system design**



# Integrated Communication & Sensing - The Killer Feature of 6G?

## Conclusion

- 1** ICAS as one of the key technologies on the way to 6G
- 2** ICAS may significantly add value in many vertical domains
- 3** Promises: Cost & resource efficiency, performance, value-add
- 4** A wide variety of open challenges exist (technical, business, regulatory)
- 5** Mutual benefits: Radar may improve communication and vice versa



**A close collaboration between the ICT industry & relevant vertical industries is key to make ICAS become a major success!**



„We have come to stay!“



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# 6G

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