

The Road to 6G

A regulators perspective

Simon Burley

Communications & Media Technology

Overview

1. About Ofcom
2. How we're preparing for 6G & beyond
3. Our publications

About Ofcom

Who we are

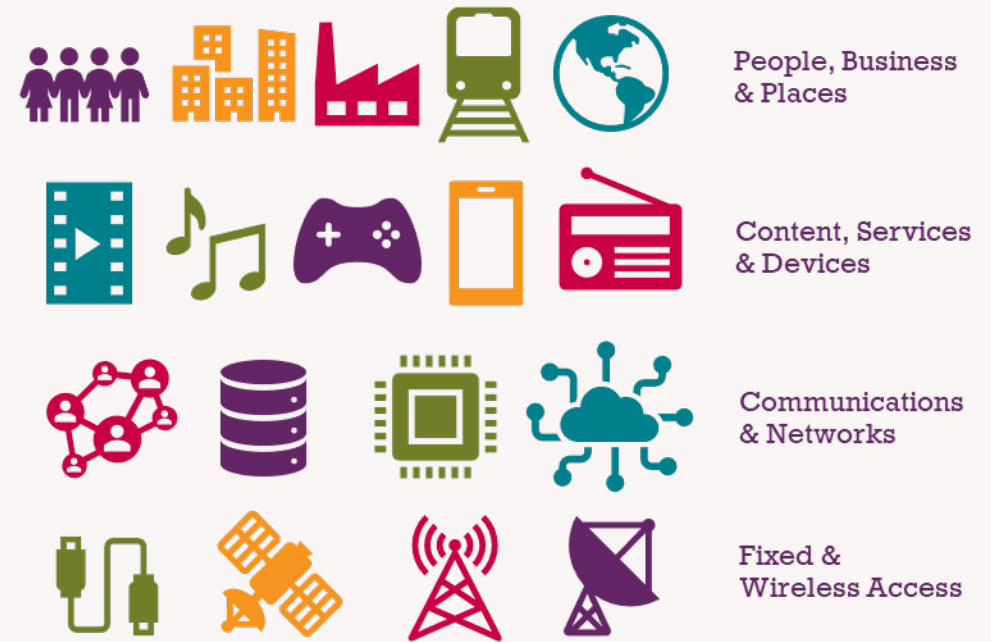
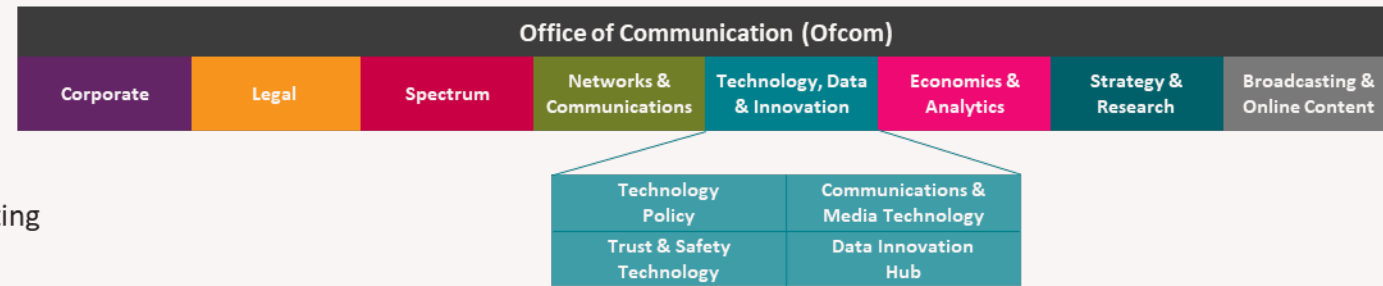
- **Regulatory & competition authority** for **broadcasting, telecommunications & postal** industries
- **Statutory duty** to represent **interests of citizens & consumers** through promoting **competition**, encouraging **investment & innovation** in relevant markets

We adopt a tech-first approach to regulation

- Want to **anticipate** (rather than react to) **emerging technologies/technology trends** & understand how they will impact the sectors we regulate
- Recognised as **thought leaders** both **internally & externally**

Our themes for 2022/23

- **Investment in strong, secure networks** to ensure high-quality & reliable broadband & mobile networks
- **Getting everyone connected** so nobody is left behind as services evolve
- **Fairness for customers & tackling scams**
- **Enabling wireless services in the broader economy** for the benefit of everyone in the UK
- **Supporting & developing UK media** helping it to evolve & meet the needs of viewers & listeners
- **Serving & protecting audiences** from potentially harmful/offensive content, while taking full account of freedom of expression
- **Establishing regulation of online safety** for our new regulatory responsibilities as the Online Safety Bill proceeds through parliament



Our work in CMT will ensure Ofcom is fit to face the future

6G Themes



IMMERSIVE HUMAN-CENTRIC EXPERIENCE



SENSING, LOCALISATION & IMAGING



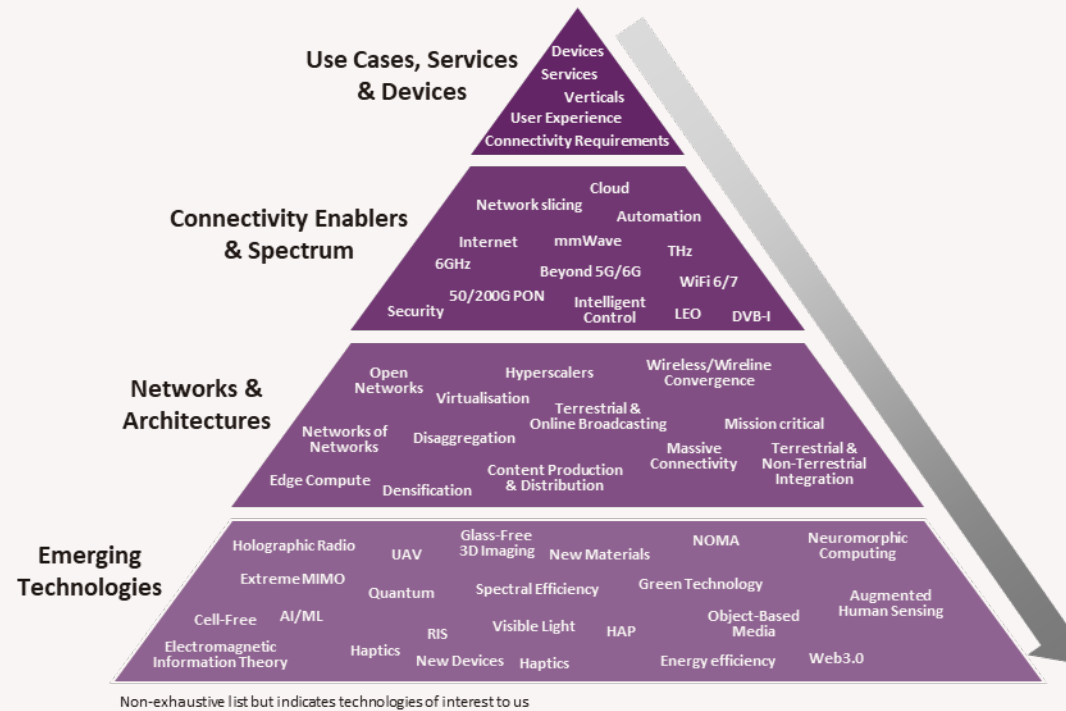
INDUSTRY 4.0



SMART CITY & SMART LIFE

Technology Focus on the User

- People & businesses are front & centre of our work
- Understand user needs, connectivity requirements & technologies that will deliver them
- Knowing where technology falls short helps shape our horizon scanning



It's not just about understanding the technology....

We are interested in the technologies that will have the potential to significantly impact at least one (or more) of the following:

- Enables the delivery of new use cases/services which are valued highly by people & businesses
- Broadens & deepens access to services
- Increases the performance of networks, improving the experience for people
- Lowers barriers to entry for providers, enabling choice for people
- Reduces the cost of delivering services, increasing access & maximising value for customers
- Changes the way we authorise & regulate networks/services
- Reduces the total environmental impact of delivery of communication services & associated activities
- Assures the security & resilience of service delivery

collaboration

EMPOWERMENT

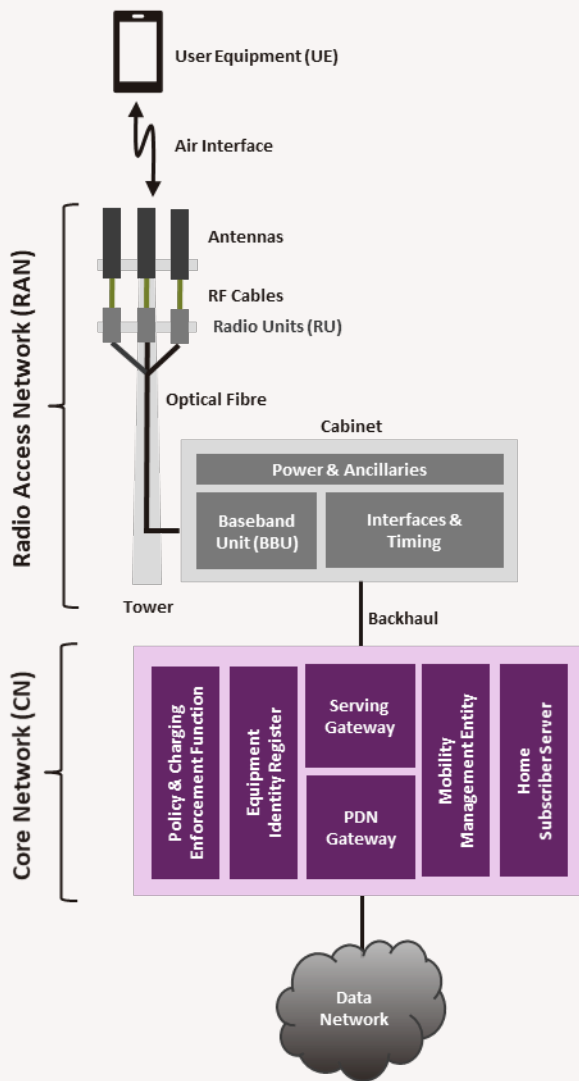
Respect

agility

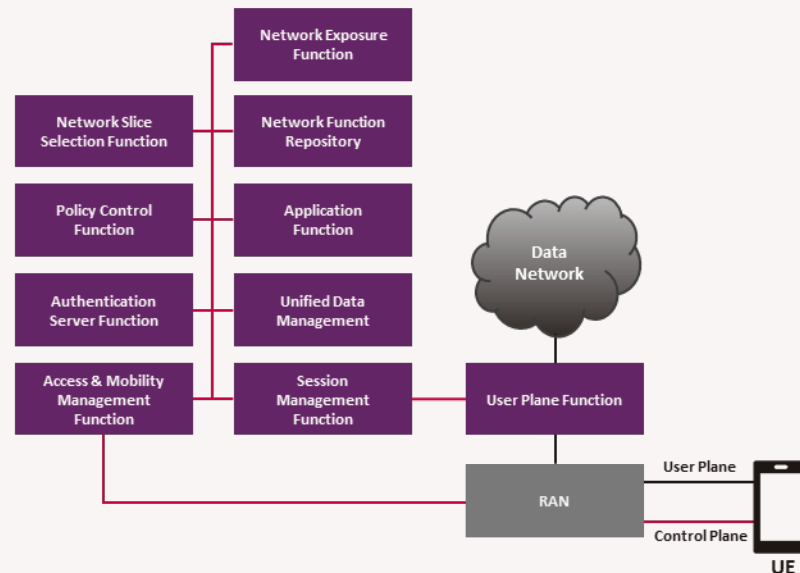
Excellence

We need to understand how networks will evolve & the challenges Network Providers will face

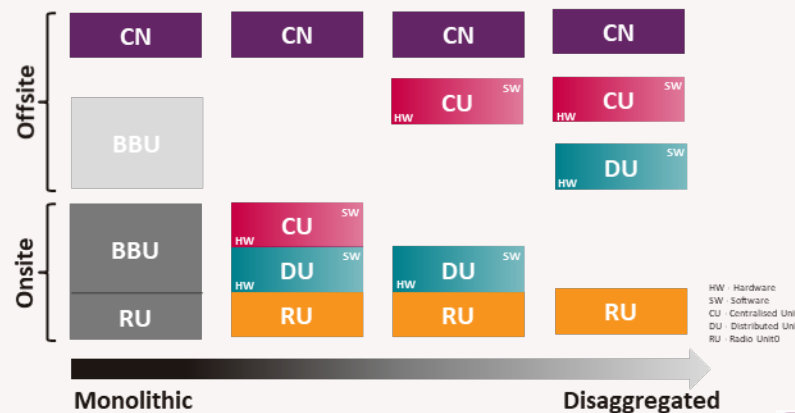
Traditional Mobile Architecture



Service-Based Architectures

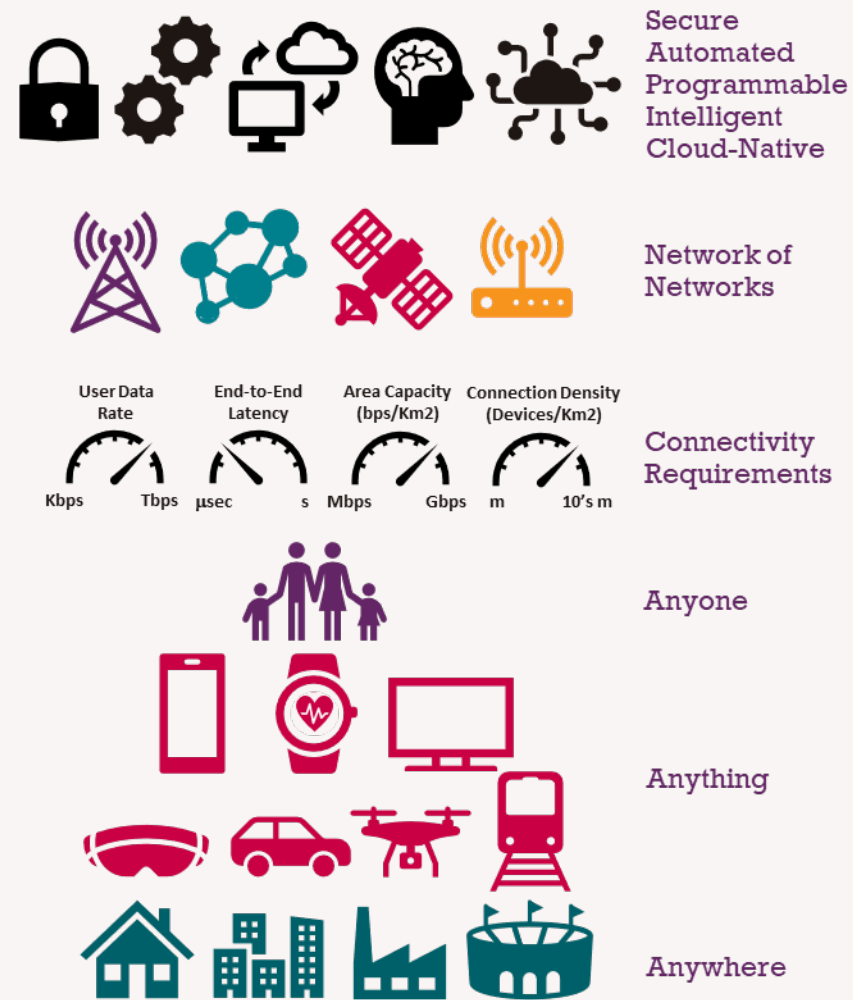


Shift from Monolithic to Disaggregated RAN



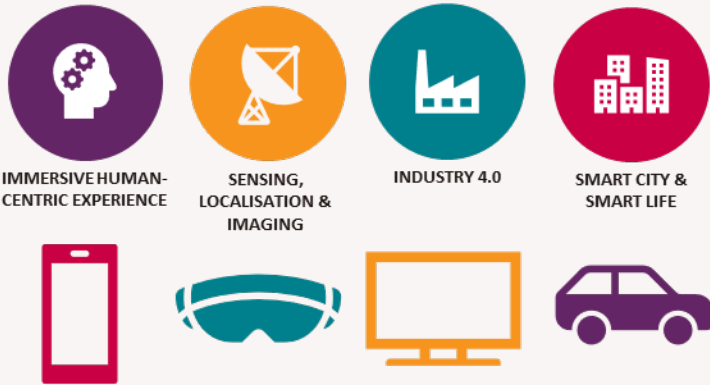
Disaggregation includes decoupling of HW/SW in addition to disaggregating network elements
Open RAN connects disaggregated RAN elements through the use of open & interoperable interfaces

Converged & Metaverse-Ready Networks



Understanding a broad range of future use cases & enabling technologies is vital for our work

Use Cases, Services & Devices



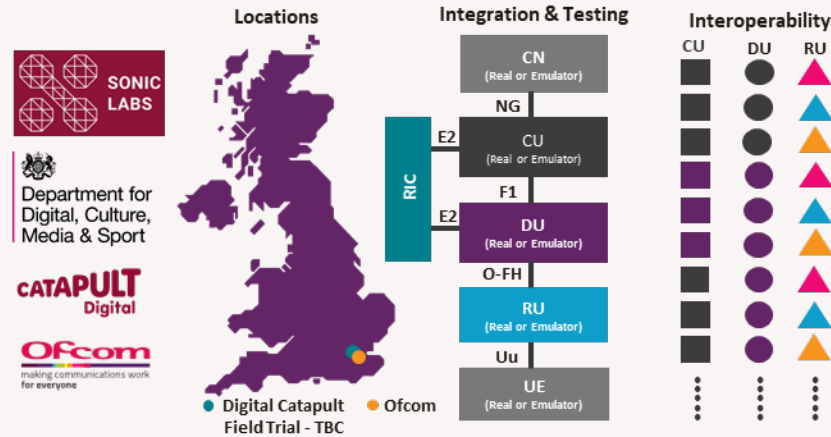
- Continuous activity to understand use cases & services - understand user needs & gain early insight on potential regulatory/policy impacts
- Compare QoS/QoE requirements against technology capabilities - gaps shape horizon scanning activities
- Understand content production & distribution techniques
- Map out evolution of devices used to enable & access new services

Sustainability



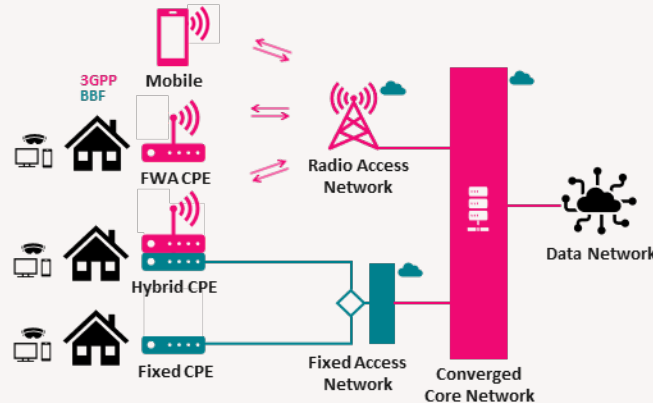
Understand sustainability challenges & enablement effect of technology
Energy efficiency, network slicing, private networks, edge compute, etc.

Open Networking Solutions



Our current focus is 5G Open RAN, however, open networking solutions spanning Core, Transport & RAN likely to play a key role in the deployment of 6G & beyond

Wireless-Wireline Convergence



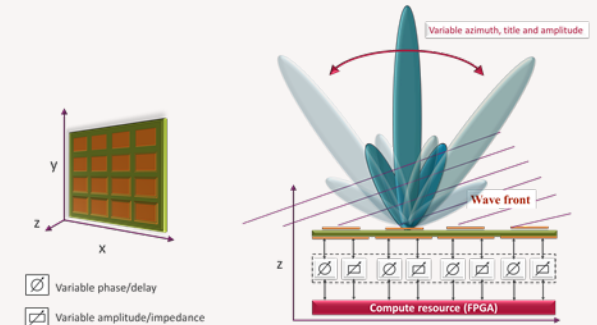
Understand commercial, operational & consumer benefits
Starting point for Network of Networks, Terrestrial/Non-Terrestrial Integration, etc.

AI/ML



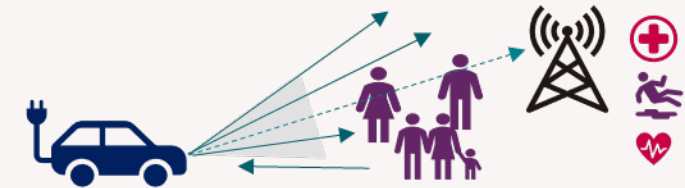
Understand commercial, operational & consumer benefits
Understand potential security/privacy risks, etc.

Reflective Surfaces & MIMO Evolution



Understand spectrum impacts & deployment challenges of RIS
Examine Cell-Free & MIMO evolutions for metaverse-ready networks

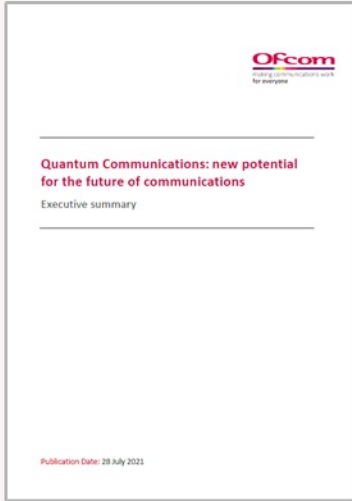
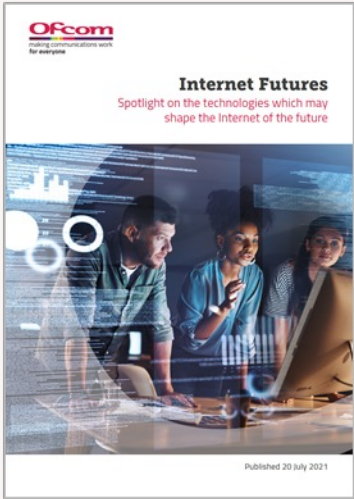
Joint Communications & Sensing



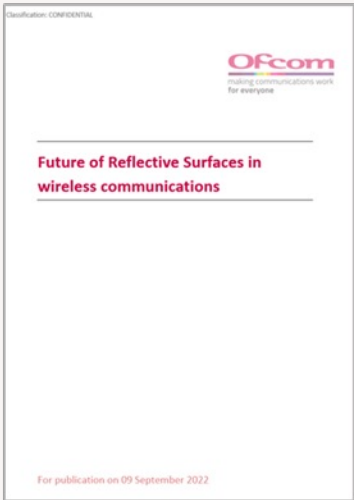
Understand spectrum requirements for sub-1m resolution,
potential security/privacy risks for CSI-based sensing, etc.

We are becoming a respected & recognised thought leader through impactful publications

Issued



Pipeline



.....

Thank you!

The image features a white background with a dark purple vertical bar on the left side. At the bottom, there is a large, light purple curved shape that spans across the width of the page. The text "Thank you!" is positioned in the upper left area, rendered in a bold, dark purple serif font.